



LIFE & DISABILITY DIVISION

Confidential Financial Statement

Proposed Insured: FIRST _____ MIDDLE _____ LAST _____

The following financial disclosure is made for the purpose of establishing insurability in connection with a pending application on myself. This is furnished as a true and accurate statement of my financial condition as of:

_____, 20 _____

	Column (A) CURRENT YTD	Column (B) LAST YEAR	Column (C) TWO YEARS AGO
I. ANNUAL INCOME from occupation or profession (Show adjusted gross income before taxes and after business expenses. List commission and bonus income separately.)	US\$ _____	US\$ _____	US\$ _____
Commission Income	US\$ _____	US\$ _____	US\$ _____
Bonuses	US\$ _____	US\$ _____	US\$ _____
Pension & Profit Sharing Contributions	US\$ _____	US\$ _____	US\$ _____
Royalty Income	US\$ _____	US\$ _____	US\$ _____
II. OTHER INCOME			
Dividends and Interest	US\$ _____	US\$ _____	US\$ _____
Net Real Estate Income before Depreciation (Gross income less expenses and payments)	US\$ _____	US\$ _____	US\$ _____
Other (Please specify) _____	US\$ _____	US\$ _____	US\$ _____
_____	US\$ _____	US\$ _____	US\$ _____
III. TOTAL CURRENT NET WORTH (Please itemize below)	US\$ _____		
Cash, Savings, Stocks, Bonds		US\$ _____	
Personal Property (e.g. furnishings, jewelry, car, boat, etc.)		US\$ _____	
Personal Residence (fair market value less mortgages, loans)		US\$ _____	
Other Real Estate (fair market value less mortgages, loans)		US\$ _____	
Business Interest (show fair market value less mortgages, loans)		US\$ _____	
Other (Please specify) _____		US\$ _____	
_____		US\$ _____	
IV. ADDITIONAL CLARIFYING INFORMATION			

I hereby certify that the above answers are true and complete to the best of my knowledge and belief.

Date

Signature of Proposed Insured

PETERSEN INTERNATIONAL UNDERWRITERS

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